

### **PUBLIC TENDER**

For the selection of PR agency/ies for the creation and implementation of PR strategy and execution of PR activities via media relations, social media and other online communication channels for the CNTB in 2023 and 2024, with the possibility of extension in 2025.

Prepared by: Croatian National Tourist Board (CNTB) Zagreb, November 2022



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#### 1. INTRODUCTORY NOTES

#### 1.1. Goal and document contents

With the aim of achieving the PR strategy and plans it is necessary to follow the three main goals set for Croatian tourism, which are: significantly strengthen Croatia's brand as a tourist destination, attract additional visitors during the pre and post season, as well as increase the daily spend of tourists to Croatia.

As an international tourist destination, Croatia has an abundance of opportunities provided by its stunning natural beauty, cultural and historic sites, well-preserved nature, unique lifestyle, unique coastline and numerous islands, years of tourism experience, a tradition in hospitality and geographically well positioned within the European Union.

Croatia, has managed the pandemic and travel disruptions exceptionally well. The goal is to return to achieve sustainable growth, to ensure that its tourism brand continues to be discernible, with its tourist offer well received and understood on the international market.

Croatia will also be rolling out a new tourism strategy and will begin implementing a new strategic marketing and operation plan in the near-term and the agency will be required to align with the new strategic framework, as well as sustainability guidance being laid out as a priority.

This documentation is organized so as to ensure that the desired services and context are understood, which includes:

Chapter 1:

Introductory notes

Chapter 2:

• Project description

Chapter 3:

Agency selection

Appendices:

Forms: 1 − 4

**Note**: The dates and times in the documentation are based on the official time zone in the Republic of Croatia.

#### Clarification and interpretation of this documentation

The CNTB will at the request of the submitting party, via email, clarify and or provide further information on any part of the documentation, with the aim of receiving submissions of the highest standard.

Any **questions/uncertainties or requests for further clarification** may be submitted via email to **Global\_PR@htz.hr** 



- **During the pre-qualification phase**: no later than November 23<sup>rd</sup>, 2022 till 16:00 CET
- **During the competition phase**: The CNTB will provide a brief by November 28<sup>th</sup>, 2022. to all agencies to which further participation has been confirmed, as well as additional materials that will be needed to submit a bid.

## 1.2. Target groups

Target groups based on demographics

Friends	Couples	Families	
Age: 18-29 Income: mid to high Urban population	Age: 30-39 / 40-54 / 55+ Income: mid to high Urban population	Age: 30-39 / 40-54 Income: mid to high Urban population Travel with or without children	

(More detailed information will be provided to submitting parties exclusively during the competition phase of the call, via brief).

#### 1.3. Key tourism products

The key tourism products provide one of the starting points in forming the CNTB marketing and communication strategies during 2023 and 2024:

- 1. Sun and sea
- 2. Nautical tourism
- 3. Cultural tourism
- 4. Nature
- 5. Active tourism
- 6. Eno-gastro
- 7. Health and wellness tourism
- 8. Sustainable tourism

#### 1.4. Targeted geo-zones

Given that PR budgets are limited, it is particularly necessary to target specific geozones (not necessarily entire countries), depending on the market attractiveness and accessibility to Croatia. Based on market attractiveness, accessibility criteria include direct flights or flights with only one connection/stopover, or driving distance markets within a 4 to 6-hour car-ride to Croatia. The CNTB will provide more details on specific geo-zones during to competition phase of the selection, via brief.



#### 2. PROJECT DESCRIPTION - defining the subject of tender and assessing the value of services

#### External services to be procured by the CNTB

For the purpose of a successful implementation of the PR Plan and/or social media plan, the CNTB shall collect and select (by way of a public tender) bids of specialized agencies to carry out the following services for 2023\*\*:

- Design of a global PR strategy (and/or social media strategy) and the strategy's adjustment to the targeted markets,
- Design and implementation of a PR strategy for the CNTB for 2023 and 2024
- A) Media Relations key media relations and engagement activities, with a market focused approach (localised strategies in line with the global PR strategy). This includes, but is not limited to: the PR/media strategy, establishing relations with new media members (journalists), PR office support (press releases, distribution, etc.), securing top tier media coverage in key global publications (both traditional and online). PR events and/or special market projects or organisation of in-market events and activities, with reporting and content creation support or, if needed, on social media, in cooperation with other partner agencies, as well as international coordination with subagency/subagencies, CNTB representative and branch offices and the CNTB's Global PR Department.
- B) Social Media and Online/Digital Communications this includes, but is not limited to: the social media strategy, community and conversation management, engagement, influencer/blogger strategy, target content and channel strategy, creation and execution of content to be activated through Social Media channels (including, but not limited to: Facebook, Twitter, Instagram and YouTube) and other digital/social channels, monitoring, reporting and international coordination of activities with subagency/subagencies, international CNTB representative and branch offices and CNTB Global PR Department.
- \* Each agency may opt to pitch for one or both of the above categories.
- \*\* The contract period will be for 2023 and 2024 with the possibility of extension on 2025.

International CNTB representative and branch offices in cooperation with the CNTB's Global PR Department would act as coordinators of activities with the agency/agencies.

#### **Subject of the Tender:**

The plans designed by the submitting party (Tenderer) shall focus on the targeted groups of tourists within specific geo-zones based on their interest in traveling to Croatia, with the primary goal of achieving the three main goals on the following markets:

## **MEDIA RELATIONS:**

- Austria
- Belgium
- Czech Republic
- Hungary

- Netherlands
- Germany
- Norway
- Poland



- Slovakia
- Slovenia
- Sweden

- Switzerland
- United Kingdom

#### SOCIAL MEDIA AND ONLINE/DIGITAL COMMUNICATIONS:

- Austria\*
- Belgium\*
- Czech Republic \*
- Hungary \*
- Netherlands \*
- Germany
- Norway \*

- Poland
- Slovakia \*
- Slovenia\*
- Sweden \*
- Switzerland \*
- United Kingdom
- \* A primary focus on the **English and German languages** including community management, other languages and targeted content strategies will be defined by market within the brief document.

CNTB reserves the right to drop one or more of the above listed markets and/or some of the categories in the tender. CNTB reserves the right, after conclusion of the contract, to request additional bids for the execution of PR activities on a project basis and on other markets (i.e., Italy, Spain, France, etc), if the agency has the possibility to provide services in those markets.

CNTB reserves the right to choose several agencies for one or more individual markets for one or both categories, and according to the selection, the corresponding contract will be concluded. The CNTB Global PR Department in cooperation with the international CNTB representative and branch offices will act as the coordinators of activities.

During the Tender, CNTB has the right to choose more agencies for one or more markets, for one or both categories, and following the selection, an appropriate contract will be concluded. The coordination of activities is taken over by the Global PR Department of the CNTB in cooperation with the CNTB representative offices by markets.

If one of the selected agencies for a particular market for any reason withdraws from the conclusion of the Contract for 2023 and 2024, the conclusion of the Contract will be offered to the next agency in order by the sum of points.

## The service provided by the selected Tenderer includes the following:

#### 1. Market analysis and research

The selected Tenderer shall analyse and research each market. The analysis, based on which the PR plan for each market shall be made, includes:

- analysis of individual target groups,
- analysis of the media consumption of individual target groups,
- consumer journey when and how does the consumer choose a destination for vacation,
- analysis of the competition,



- evaluation of tenders for other similar tenders that the CNTB shall receive during the term of the contract,
- market analysis (PR overview by market).

#### 2. PR Strategy

The selected Tenderer shall design the following on the basis of the carried-out analysis and given budgets:

- The global PR strategy and general PR strategy for each market,
- PR strategies shall be made for all markets using the same form.

#### 3. PR plans and setting up KPIs for each category

A list of all planned CNTB campaigns shall be provided to Tenderers after confirmation of their participation in the second phase (competitive phase) as part of a detailed brief.

#### 4. Implementation/execution of PR plans

The Croatian National Tourist Board shall, on the basis of the submitted documentation and in accordance with the conditions set up by this documentation, as well as with possible additional criteria that shall be delivered to tenderers together with the instructions for participation in the second phase of the tender, select the best bid and sign a contract for 2023 and 2024.

According to the accepted bid, the Tenderer shall implement PR campaigns for the CNTB, which includes:

- the proposal of a global PR plan broken down for each single market for each category of the tender the agency is bidding for, according to the CNTB brief
- Defining KPIs of single campaigns for single markets,
- Ensuring required resources to execute the proposed PR plan,
- Ensuring that the CNTB has unlimited access to all required systems and platforms, such as e.g., press clipping, media analysis, social media statistics, etc. This shall also be granted to agencies pursuant to contracts which have possibly been concluded with the CNTB.

#### 5. Monitoring and optimisation in accordance with set KPIs

By setting up planned campaigns, the successful Tenderer is obliged to carry out:

- Regular monitoring of campaigns,
- Monitoring of the execution of key performance indicators (KPIs) of campaigns,
- Optimisation of PR activities in order to achieve KPIs.

## 6. Regular weekly and monthly reporting

The selected tenderer will report regularly on the implementation of PR activities and the fulfilment of the set performance indicators (KPIs), as well as present evidence of all the activities planned and carried out in accordance with the requirements of the CNTB:

<sup>\*</sup>Press clipping and media analysis reporting are not subject to this tender and will be procured separately. The chosen PR agency will be required to coordinate and monitor these reports.



- creating a template for weekly and monthly reports on the implementation of PR activities,
- regular reporting in accordance with the approved template,
- making monthly accounts of the implemented activities and bills of quantities according to the specifications of the CNTB,
- ad-hoc reporting requests may be required periodically and should be accounted for within the SOW and budget.

# 7. Report on implemented activities, post-activity analysis and suggestions for improvement in future PR activities

In addition to the evidence of implementation, the tenderer will also:

- draft a final report about the implemented campaign,
- conduct post-activity analyses,
- · make suggestions for improving future activities,
- create a system for learning and knowledge-exchange between the agency and the CNTB.

#### 8. Content

\*\* The agency/ies will provide support in all markets within the tender with content needs aligned with media relations and or social/digital, such as but not exclusive, according to the request of the CNTB, the preparation and/or review and correction of materials already prepared such as: advertorials, native texts, ads and similar.

#### 9. OTHER PROVISIONS

- The agency shall provide a suggestion for communication and coordination of activities between international subagency/ies, international CNTB representative and branch offices and the CNTB Global PR Department.
- The agency shall introduce its team and teams (subagency/ies) for each market
- Strategies, PR plans, analyses and reports shall be done on the same form for all markets.

#### The budget for PR agency fees for 2023 (the price of the service)

A) Media relations and PR events and/or special projects — For activities related to the implementation of this activity only for 2023, the CNTB foresees funds in the total amount of HRK 6,000,000.00 (vat of 25%) or EUR 637,069.48 net. TPC (third-party costs) will be defined by a brief to prepare the offer.

- B) **Social media and digital communication** For activities related to implementing this activity only for 2023, the CNTB foresees funds in the total amount of HRK 4,000,000.00 (a vat of 25%) or EUR 424,712.99 net; TPC (third-party costs) will be defined by a brief to prepare the offer.
  - The CNTB will have a quarterly activity review. The budget will be allocated quarterly
    and amount distributed by market will be agreed upon based on activity plans for each
    quarter, with the possibility of redistribution to other markets in future quarters. The
    budget for each quarterly activity plan will be subject to approval in order to release
    funds within the flexible budget pool.

<sup>\*</sup>Press clipping/monitoring services are not within this budget and will be contracted separately.



The CNTB may also opt to distribute and assign the budget to additional projects.

The CNTB reserves the right for the duration of the contract to modify the amount of the budget in any part.

\* The client reserves the right to modify/change the percentages of the proposed market breakdown.

The price (agency fee) will include the cost of the implementation of the contracted services and unlimited rights to use all submitted strategies, research and analyses, and all other costs incurred by performing services that are the subject of this tender.

#### 3. AGENCY SELECTION

The **qualification phase** includes the publication of the tender. Upon confirming that the submitting agencies meet all the technical requirements of the tender, they will receive a detailed brief on the basis of which they will prepare their submissions. The qualifying and selected agencies shall be invited to present their bids in the following phase of the tender.

#### **Public Tender:**

Any questions or clarifications regarding the tender in the qualification phase may be submitted by email at <u>Global\_PR@htz.hr</u> by November 23<sup>rd</sup>, 2022 till 12:00 CET Deadline to submit to qualify, including submission of all completed forms for each of the categories for which you are bidding is November 23<sup>rd</sup> 2022 till 16:00 CET

Note: CNTB reserves the right to change the date, in which case all the submitting agencies shall be notified thereof in a timely manner.

#### **Eligibility:**

CNTB wants to cooperate with a renowned PR agency or group of agencies that have the required PR experience in providing the concerned services.

#### 1. Experience

The agency must have adequate experience in performing works that are the subject of this tender, and for that purpose it shall deliver evidence that it has a registered business with a registered address in the market for which it is applying, and that it has been actively operating on that market for at least 5 years up to and including 2022 (2018, 2019 2020, 2021 and 2022).

#### **Evidence:**

- List of clients in the indicated years,
- Summary of implemented PR activities, with experience in at least 3 key markets and doing business with at least 3 clients in the tourist sector
- Name, address and VAT number of each subsidiary or partner on each market

#### 2. Other supporting documents

- Paid tax duties
- Statement of good conduct



#### 2.1. Consortium bidding

Consortium bidding is allowed which must be able to support all markets required by the tender and individual or partial market submissions will not be considered.

A member of the consortium that is in charge of a single market must independently fulfil all prescribed conditions for that market. In addition to such members, the consortium may have other members that are not in charge of a single market but, in case of selection, will act as a leading agency that acts in their name and for their account towards the client, and will at least once a month inform the client on the state of the budget and all activities per markets.

Members of the consortium shall establish in advance and define jointly such the lead submitting agency that shall act in their name and for their account towards the client.

The lead submitting agency may, should it be required, provide different partner agencies from the qualification phase upon final submission, solely if the partner agency/ies meets all the same requirements and the CNTB provides approval for such a change.

Important note: The CNTB may subsequently check the authenticity of data, recommendations, proofs and eligibility certificates.

If a specific piece of evidence is not clear or is missing, the CNTB may call the tendered to explain or deliver it within the deadline set up for that purpose.

Tenderers not meeting the stipulated requirements or documentation shall not be considered.

#### Selection:

The Technical Committee shall review all the documentation submitted in the qualification phase and decide which of the tenderers shall be invited to the second phase of the procedure. After submitting to participate in the next phase of the procedure, the CNTB will provide the selected bidders with a brief and supporting documentation required for the preparation of the bid and detailed instructions and conditions for further participation in the procedure and provide deadline details for submission of bids.

# Content of proposals/bids

After confirmation of participation and receipt of the brief, the bid must contain: a bid for each category for which the agency applied according to the instructions from the brief and the submission of case studies and other documentation and evidence as specified in the brief. The brief will be provided to the qualifying agencies by November 28<sup>th</sup> 2022.\*

\* The CNTB reserves the right to change the brief delivery date.

#### 3.1. Bid Submission

- All documentation will be submitted electronically via email by the stated deadlines to the following email address: <u>Global\_PR@htz.hr</u> with the subject heading "Public Tender – PR agency selection", and the CNTB shall confirm receipt of the documentation.
- The final submission deadline and type of case studies will be specified in the brief.



- The CNTB will notify the agencies chosen to present their proposals dates for their presentation.
- \* CNTB may choose to provide an additional "brief" if the need arises, and all bidders will receive notification of any new deadlines.

#### 3.2. Bid Assessment

The Selection Committee shall review the delivered bids. The tenderer whose bid achieved the highest score for the highest number of key markets shall be selected.

If two or more agencies achieve the same score for one or several markets, the bid which was sent first shall be selected.

Each category shall be graded on a scale of 1-10 and multiplied with the weight from the table, and the total score with all points shall make the final grade.

In cooperation with the CNTB Global PR Department, representative and branch offices of the CNTB shall grade offers and subagencies operating on their markets with a grade of 1-10, and the average of total scores per individual markets shall make the proposal of the total score.

The total number of scores per category is defined in the following table.

	Category	Maximum weight
1.	PR plan, its integration in the campaign and its harmonisation with the outlined goals and the Scope of Work (SOW) within the set budget	50%
2.	Rationale & creativity of the PR agency	15%
3.	Methodology for quantitative and qualitative measurement of achieved	15%
4.	Analysis of markets and target groups	10%
5.	Methodology for account management and coordination with the client (depending on the category)	10%
TOTAL	(1+2+3+4+5)	100%

The evaluation of bids is based on a discretional vote of each member of the Committee.

The CNTB may decide, with prior consent of the CNTB Tourism Council, not to select the bid and is authorized to withdraw from the acceptance of the bid at all stages, until the contract has been signed with the successful Tenderer, without any liability for the compensation of any damages which the Tenderer has or may incur as a result.

Tenderers whose bids were not selected have no right to appeal or receive compensation for any costs related to this procedure.

The CNTB may decide subsequently to extend the deadline for bid delivery or in any way modify the terms from this documentation, with prior consent of the CNTB Tourism Council.



In case of the selection/acceptance of a bid, the CNTB has the right to request from the successful Tenderer the submission of all evidence that it considers relevant to prove the Tenderer's capability to fulfil the undertaken obligations, and provide a certain standard of quality. In case when the above-mentioned evidence, according to the discretionary assessment of the CNTB, points to the inability or difficulty in fulfilling the undertaken obligations, that is, calls into question its quality, the CNTB shall desist from accepting the bid i.e. concluding the contract with the selected Tenderer, whereby no Tenderer shall have the right to the compensation of damages which have incurred, or which may incur, therefrom.

The CNTB reserves the right to further negotiate on increasing the scope of services for the same price with one or more tenderers per category of services, whereby such tenderers shall be among the three most successful tenderers in a certain category.

The obligations of the successful Tenderer after the selection: The tenderer is obliged to conclude a Service Provision Contract.

#### **SUMMARY**

#### 1. PRE-QUALIFICATION PHASE:

- Deadline for submission of any questions related to the Tender: November 23<sup>rd</sup> 2022 till
   12:00 CET via email: Global PR@htz.hr
- Deadline to submit to qualify, including submission of all completed forms for each of the categories for which you are submitting is **November 23**<sup>rd</sup> **2022 till 16:00 CET.**
- The CNTB shall inform all Tenderers that participated in the qualification phase about the results of this phase by November 25<sup>th</sup> 2022 and the Tenderers have by November 28<sup>th</sup> 2022 to confirm the receipt of the notice and to confirm their participation in the second phase.

#### 2. COMPETITION PHASE:

- The CNTB shall deliver a brief **by November 28**<sup>th</sup> **2022** to all the agencies continuing to the second phase, as well as all other documentation necessary to deliver the bids.
- The deadlines for submitting questions during the competition phase will be defined within the brief, and if necessary, there will be the possibility to further clarify via meeting or call.
- Upon receipt and review of all submissions from phase II, the CNTB shall notify all agencies of the possibility and date to present their proposals.



# Submission Form 1 – General information about the Tenderer responsible for the project

Name of the legal entity		
Registered office of the legal entity		
E-mail of the legal entity		
VAT number of the legal entity		
Years of operation (registration date and name of the register)		
Authorised representative of the legal entity (name, surname and function)		
Signature of the authorised rep	resentative of the Tenderer	Stamp
Place		
Date		



# Submission Form 2 – List of significant clients (in general) in the past five (5) years

Contract Number	Name and address of the commissioner	Subject of the contract	Time and place of the executed contract
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			

	14			
	15			
S	ignature of	the authorised representativ	e of the Tenderer	Stamp
P	lace			
D	ate			



# Submission Form 3 – List of significant clients from the tourism sector in the last five (5) years

Contract	Name and	Subject	Time and	Market for which the
number	address of the	of the contract	place of the	service was
	commissioner		completed	provided
			contract	
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
10				

	1.4				
	14				
	15				
L			1	1	I
Si	ignature of	the authorised rep	resentative of the 1	Tenderer Tenderer	Stamp
Ρ	lace				
D	ate				
					15



Submission Form 4A (PR) – List of own branches / representative offices / offices on the markets / partner agencies

List of own branches / representative offices / offices on the markets

Market	Name	Address	VAT number
AUSTRIA			
BELGIUM			
THE CZECH REPUBLIC			
HUNGARY			
NETHERLANDS			
GERMANY			
NORWAY			
POLAND			
SLOVAKIA			
SLOVENIA			
SWEDEN			
SWITZERLAND			
UK			



Submission Form 4B (SOCIAL MEDIA) – List of own branches / representative offices / offices on the markets / partner agencies

# List of own branches / representative offices / offices on the markets

Market	Name	Address	VAT number
AUSTRIA			
BELGIUM			
THE CZECH REPUBLIC			
HUNGARY			
NETHERLANDS			
POLAND			
GERMANY			
NORWAY			
SLOVAKIA			
SLOVENIA			
SWEDEN			
SWITZERLAND			
UK			